

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

LEHMAN BROTHERS HOLDINGS INC., et al.,
Debtors.

Chapter 11 Case No.

08-13555 (JMP)
(Jointly Administered)

Ref. Docket No. 20891

AFFIDAVIT OF SERVICE

[illegible]

ELENI MANNERS, being duly sworn, deposes and says:

1. I am employed as Noticing Manager by Epiq Bankruptcy Solutions, LLC, located at 757 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On October 17, 2011, I caused to be served the “Debtors’ Reply to Limited Objection of Essex Equity Holdings USA, LLC to the Debtors’ Motion Pursuant to Sections 105(a) and 363 (b) of the Bankruptcy Code for Authorization to Grant Limited Releases to Certain Insurers Under the Directors and Officers Insurance Policies,” dated October 17, 2011 [Docket No. 20891], by causing true and correct copies to be:
 - a. delivered via electronic mail to those parties listed on the annexed Exhibit A,
 - b. delivered via facsimile to those parties listed on the annexed Exhibit B, and
 - c. enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit C.

3. All envelopes utilized in the service of the foregoing contained the following legend: "LEGAL DOCUMENTS ENVLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."

/s/ Eleni Manners
Eleni Manners

Sworn to before me this
19th day of October, 2011

/s/ Cassandra Murray

Notary Public, State of New York

No. 01MU6220179

Qualified in the County of Queens

Commission Expires April 12, 2014

EXHIBIT A

LBH MSL Email Service List

aaaronson@dilworthlaw.com

aalfonso@willkie.com

abeaumont@fklaw.com

abraunstein@riemerlaw.com

acaton@kramerlevin.com

acker@chapman.com

adam.brezine@hro.com

adarwin@nixonpeabody.com

Adiamond@DiamondMcCarthy.com

aeckstein@blankrome.com

aentwistle@entwistle-law.com

afriedman@irell.com

agbanknewyork@ag.tn.gov

aglenn@kasowitz.com

agold@herrick.com

ahammer@freebornpeters.com

aisenberg@saul.com

akantesaria@oppenheimerfunds.com

alum@ftportfolios.com

amarder@msek.com

AMcMullen@BoultCummings.com

amenard@tishmanspeyer.com

Andrew.Brozman@cliffordchance.com

andrew.lourie@kobrekim.com

angelich.george@arentfox.com

ann.reynaud@shell.com

anthony_boccanfuso@aporter.com

aoberry@bermanesq.com

aostrow@beckerglynn.com

apo@stevenslee.com

aquale@sidley.com

araboy@cov.com

arahl@reedsmith.com

arheaume@riemerlaw.com

arlbank@pbfc.com

arosenblatt@chadbourne.com

arthur.rosenberg@hklaw.com

arwolf@wlrk.com

aseuffert@lawpost-nyc.com

ashaffer@mayerbrown.com

ashmead@sewkis.com

asnow@ssbb.com

asubramanian@susmangodfrey.com

atrehan@mayerbrown.com

aunger@sidley.com

austin.bankruptcy@publicans.com

avenes@whitecase.com

azylberberg@whitecase.com

bankr@zuckerman.com

bankruptcy@goodwin.com

bankruptcy@morrisoncohen.com

bankruptcy@ntexas-attorneys.com

LBH MSL Email Service List

bankruptcymatters@us.nomura.com	cbrotstein@bm.net
barbra.parlin@hklaw.com	ceskridge@susmangodfrey.com
bbisignani@postschell.com	cgoldstein@stcwlaw.com
bcarlson@co.sanmateo.ca.us	chammerman@paulweiss.com
bdk@schlamstone.com	chardman@klestadt.com
bguiney@pbwt.com	charles@filardi-law.com
bill.freeman@pillsburylaw.com	charles_malloy@aporter.com
bkmall@prommis.com	chipford@parkerpoe.com
bmanne@tuckerlaw.com	chris.donoho@lovells.com
bmerrill@susmangodfrey.com	christopher.schueller@bipc.com
BMiller@mofo.com	clarkb@sullcrom.com
boneill@kramerlevin.com	clynch@reedsmith.com
Brian.Corey@greentreecreditsolutions.com	cmontgomery@salans.com
brosenblum@jonesday.com	cohenr@sewkis.com
broy@rltlawfirm.com	colea@gtlaw.com
bstrickland@wtplaw.com	cousinss@gtlaw.com
btrust@mayerbrown.com	cp@stevenslee.com
bturk@tishmanspeyer.com	cpappas@dilworthlaw.com
bwolfe@sheppardmullin.com	craig.goldblatt@wilmerhale.com
bzabarauskas@crowell.com	crmomjian@attorneygeneral.gov
cahn@clm.com	cs@stevenslee.com
calbert@reitlerlaw.com	csalomon@beckerglynn.com
canelas@pursuitpartners.com	cschreiber@winston.com
carol.weinerlevy@bingham.com	cshore@whitecase.com
cbelisle@wfw.com	cshulman@sheppardmullin.com
cbelmonte@ssbb.com	ctatelbaum@adorno.com

LBH MSL Email Service List

cwalsh@mayerbrown.com	deryck.palmer@cwt.com
cward@polsinelli.com	dfelder@orrick.com
cweber@ebg-law.com	dflanigan@polsinelli.com
cweiss@ingramllp.com	dgrimes@reedsmith.com
dallas.bankruptcy@publicans.com	dhayes@mcguirewoods.com
daniel.guyder@allenoverly.com	dheffer@foley.com
dave.davis@isgria.com	diconzam@gtlaw.com
david.bennett@tklaw.com	djoseph@stradley.com
david.crichlow@pillsburylaw.com	dkleiner@velaw.com
david.heller@lw.com	dkozusko@willkie.com
david.seligman@kirkland.com	dlemay@chadbourne.com
davids@blbglaw.com	dlipke@vedderprice.com
davidwheeler@mvalaw.com	dludman@brownconnery.com
dbalog@intersil.com	dmcguire@winston.com
dbarber@bsblawyers.com	dmurray@jenner.com
dbaumstein@whitecase.com	dneier@winston.com
dbesikof@loeb.com	dodonnell@milbank.com
dcimo@gjb-law.com	dove.michelle@dorsey.com
dcoffino@cov.com	dowd.mary@arentfox.com
dcrapo@gibbonslaw.com	dpegno@dpklaw.com
ddavis@paulweiss.com	draelson@fisherbrothers.com
ddrebsky@nixonpeabody.com	dravin@wolffsamson.com
ddunne@milbank.com	drose@pryorcashman.com
deggermann@kramerlevin.com	drosenzweig@fulbright.com
deggert@freebornpeters.com	drosner@goulstonstorrs.com
demetra.liggins@tklaw.com	drosner@kasowitz.com

LBH MSL Email Service List

dshaffer@wtplaw.com	etillinghast@sheppardmullin.com
dshemano@pwkllp.com	ezujkowski@emmetmarvin.com
dspelfogel@foley.com	ezweig@optonline.net
dtatge@ebglaw.com	fbp@ppgms.com
dwdykhous@pbwt.com	feldsteinh@sullcrom.com
dwildes@stroock.com	ffm@bostonbusinesslaw.com
dworkman@bakerlaw.com	fhyman@mayerbrown.com
easmith@venable.com	fishere@butzel.com
echang@steinlubin.com	francois.janson@hklaw.com
ecohen@russell.com	fsosnick@shearman.com
efleck@milbank.com	fyates@sonnenschein.com
efriedman@fklaw.com	gabriel.delvirginia@verizon.net
efriedman@friedumspring.com	gbray@milbank.com
egeekie@schiffhardin.com	george.davis@cwt.com
eglas@mccarter.com	geraci@thalergertler.com
ehollander@whitecase.com	ggitomer@mkbattorneys.com
ekbergc@lanepowell.com	giddens@hugheshubbard.com
elevin@lowenstein.com	gkaden@goulstonstorrs.com
eli.mattioli@klgates.com	glenn.siegel@dechert.com
ellen.halstead@cwt.com	gmoss@riemerlaw.com
emerberg@mayerbrown.com	gravert@mwe.com
eobrien@sbchlaw.com	gspilsbury@jsslaw.com
erin.mautner@bingham.com	guzzi@whitecase.com
eschaffer@reedsmith.com	harrisjm@michigan.gov
eschwartz@contrariancapital.com	harveystrickon@paulhastings.com
esmith@dl.com	hbeltzer@mayerbrown.com

LBH MSL Email Service List

heim.steve@dorsey.com	jbeemer@entwistle-law.com
heiser@chapman.com	jbeiers@co.sanmateo.ca.us
hollace.cohen@troutmansanders.com	jbird@polsinelli.com
holsen@stroock.com	jbromley@cghs.com
howard.hawkins@cwt.com	jcarberry@cl-law.com
hseife@chadbourn.com	jchristian@tobinlaw.com
hsnovikoff@wlrk.com	Jdrucker@coleschotz.com
icatto@mwe.com	jdyas@halperinlaw.net
igoldstein@dl.com	jean-david.barnea@usdoj.gov
ilevee@lowenstein.com	jeanites@whiteandwilliams.com
info2@normandyhill.com	jeannette.boot@wilmerhale.com
ira.herman@tklaw.com	jeff.wittig@coair.com
isgreene@hhlaw.com	jeffrey.sabin@bingham.com
israel.dahan@cwt.com	jeldredge@velaw.com
iva.uroic@dechert.com	jen.premisler@cliffordchance.com
jaclyn.genchi@kayescholar.com	jennifer.demarco@cliffordchance.com
jacobsonn@sec.gov	jennifer.gore@shell.com
james.mcclammy@dpw.com	jeremy.eiden@state.mn.us
james.sprayregen@kirkland.com	jfalgowski@reedsmith.com
jamestecce@quinnemanuel.com	jflaxer@golenbock.com
jamie.nelson@dubaiic.com	jfox@joefoxlaw.com
jar@outtengolden.com	jfreeberg@wfw.com
jason.jurgens@cwt.com	jg5786@att.com
jay.hurst@oag.state.tx.us	kgarrity@shearman.com
jay@kleinsolomon.com	jgenovese@gjb-law.com
Jbecker@wilmingtontrust.com	kguy@orrick.com

LBH MSL Email Service List

jherzog@gklaw.com	john.monaghan@hklaw.com
jhiggins@fdlaw.com	john.rapisardi@cwt.com
jhorgan@phxa.com	joli@crlpc.com
jhuggett@margolisedelstein.com	jorbach@hahnhausen.com
jhuh@ffwplaw.com	Joseph.Cordaro@usdoj.gov
jim@atkinslawfirm.com	joshua.dorchak@bingham.com
jjoyce@dresserpeters.com	jowen769@yahoo.com
jitancredi@daypitney.com	jowolf@law.nyc.gov
jjureller@klestadt.com	joy.mathias@dubaiic.com
jkehoe@btkmc.com	JPintarelli@mofo.com
jlamar@maynardcooper.com	jporter@entwistle-law.com
jlawlor@wmd-law.com	jprol@lowenstein.com
jlee@foley.com	jrabinowitz@rltlawfirm.com
jlevitin@cahill.com	jrsmith@hunton.com
jlipson@crockerkuno.com	jschwartz@hahnhausen.com
jliu@dl.com	jsheerin@mcguirewoods.com
jlovi@steptoe.com	jshickich@riddellwilliams.com
jlscott@reedsmith.com	jsmairo@pbnlaw.com
jmaddock@mcguirewoods.com	jstoll@mayerbrown.com
jmazermarino@msek.com	jsullivan@mosessinger.com
jmcginley@wilmingtontrust.com	jtimko@shutts.com
jmelko@gardere.com	jtougas@mayerbrown.com
jmerva@fult.com	judy.morse@crowedunlevy.com
jmmurphy@stradley.com	jwallack@goulstonstorrs.com
jmr@msf-law.com	jwang@sipc.org
jnm@mccallarayer.com	jwcohen@daypitney.com

LBH MSL Email Service List

jweiss@gibsondunn.com	lathompson@co.sanmateo.ca.us
jwest@velaw.com	lawallf@pepperlaw.com
jwh@njlawfirm.com	lberkoff@moritthock.com
karen.wagner@dpw.com	Lee.Stremba@troutmansanders.com
KDWBankruptcyDepartment@kelleydrye.com	lgranfield@cgsh.com
keckhardt@hunton.com	lhandelsman@stroock.com
keith.simon@lw.com	linda.boyle@twtelecom.com
Ken.Coleman@allenoverly.com	lisa.ewart@wilmerhale.com
ken.higman@hp.com	lisa.kraidin@allenoverly.com
kerry.moynihan@hro.com	LJKotler@duanemorris.com
kgwynne@reedsmith.com	lmarinuzzi@mofo.com
kiplok@hugheshubbard.com	Lmay@coleschotz.com
kkelly@ebglaw.com	lmcgowen@orrick.com
klyman@irell.com	lml@ppgms.com
kmayer@mccarter.com	lnashelsky@mofo.com
kobak@hugheshubbard.com	loizides@loizides.com
korr@orrick.com	lromansic@steptoe.com
kovskyd@pepperlaw.com	lscarcella@farrellfritz.com
kpiiper@steptoe.com	lschweitzer@cgsh.com
kressk@pepperlaw.com	lthompson@whitecase.com
KReynolds@mklawnyc.com	lubell@hugheshubbard.com
krosen@lowenstein.com	lwhidden@salans.com
kuehn@bragarwexler.com	mabrams@willkie.com
kurt.mayr@bgllp.com	MAOFILING@CGSH.COM
lacyr@sullcrom.com	Marc.Chait@SC.com
Landon@StreusandLandon.com	margolin@hugheshubbard.com

LBH MSL Email Service List

mark.deveno@bingham.com	mh1@mccallaraymer.com
mark.ellenberg@cwt.com	mharris@smsm.com
mark.houle@pillsburylaw.com	mhopkins@cov.com
mark.sherrill@sutherland.com	michael.frege@cms-hs.com
martin.davis@ots.treas.gov	michael.kelly@monarchlp.com
Marvin.Clements@ag.tn.gov	michael.kim@kobrekim.com
matt@willaw.com	michael.reilly@bingham.com
matthew.klepper@dlapiper.com	millee12@nationwide.com
maustin@orrick.com	miller@taftlaw.com
max.polonsky@skadden.com	mimi.m.wong@irscounsel.treas.gov
mbenner@tishmanspeyer.com	mittchell.ayer@tklaw.com
mberman@nixonpeabody.com	mjacobs@pryorcashman.com
mbienenstock@dl.com	mjedelman@vedderprice.com
mbossi@thompsoncoburn.com	MJR1@westchestergov.com
mcademartori@sheppardmullin.com	mkjaer@winston.com
mccombst@sullcrom.com	mlahaie@akingump.com
mcordone@stradley.com	MLandman@lcbf.com
mcto@debevoise.com	mlichtenstein@crowell.com
mdahlman@kayescholer.com	mlynch2@travelers.com
mdorval@stradley.com	mmendez@hunton.com
melorod@gtlaw.com	mmooney@deilylawfirm.com
meltzere@pepperlaw.com	mmorreale@us.mufg.jp
metkin@lowenstein.com	mneier@ibolaw.com
mfeldman@willkie.com	monica.lawless@brookfieldproperties.com
mgordon@briggs.com	mpage@kelleydrye.com
mgreger@allenmatkins.com	mprimoff@kayescholer.com

LBH MSL Email Service List

mpucillo@bermanesq.com	paul.turner@sutherland.com
mrosenthal@gibsondunn.com	pbattista@gjb-law.com
mruetzel@whitecase.com	pbosswick@ssbb.com
mschimmel@sju.edu	pdublin@akingump.com
mshiner@tuckerlaw.com	peisenberg@lockelord.com
msiegel@brownrudnick.com	peter.gilhuly@lw.com
msolow@kayescholer.com	peter.macdonald@wilmerhale.com
mspeiser@stroock.com	peter.simmons@friedfrank.com
mstamer@akingump.com	peter@bankrupt.com
mvenditto@reedsmith.com	pfeldman@oshr.com
mwarren@mtb.com	phayden@mcguirewoods.com
ncoco@mwe.com	pmaxcy@sonnenschein.com
neal.mann@oag.state.ny.us	ppascuzzi@ffwplaw.com
ned.schodek@shearman.com	ppatterson@stradley.com
neilberger@teamtogut.com	psp@njlawfirm.com
newyork@sec.gov	ptrostle@jenner.com
nfurman@scottwoodcapital.com	pwright@dl.com
Nherman@morganlewis.com	r.stahl@stahlzelloe.com
nissay_10259-0154@mhmjapan.com	raj.madan@bingham.com
nlepore@schnader.com	rajohnson@akingump.com
notice@bkcyllaw.com	ramona.neal@hp.com
oipress@travelers.com	ranjit.mather@bnymellon.com
omeca.nedd@lovells.com	rbeacher@pryorcashman.com
otccorpactions@finra.org	rbyman@jenner.com
paronzon@milbank.com	rdaversa@orrick.com
patrick.oh@freshfields.com	relgidely@gjb-law.com

LBH MSL Email Service List

rfleischer@pryorcashman.com

rfrankel@orrick.com

rfriedman@silvermanacampora.com

rgmason@wlrk.com

rgraham@whitecase.com

rhett.campbell@tklaw.com

richard.lear@hklaw.com

richard.levy@lw.com

richard.tisdale@friedfrank.com

richard@rwmaplc.com

ritkin@steptoe.com

RJones@BoultCummings.com

rleek@HodgsonRuss.com

RLevin@cravath.com

rmatzat@hahnhausen.com

rnetzer@willkie.com

robert.bailey@bnymellon.com

robert.dombroff@bingham.com

robert.henoch@kobrekim.com

robert.malone@dbr.com

Robert.yalen@usdoj.gov

robertdakis@quinnemanuel.com

Robin.Keller@Lovells.com

roger@rnagioff.com

ronald.silverman@bingham.com

rqureshi@reedsmith.com

rreid@sheppardmullin.com

rriolos@smsm.com

rroupinian@outtengolden.com

rrussell@andrewskurth.com

rterenzi@stcwlaw.com

RTrust@cravath.com

russj4478@aol.com

rwasserman@cftc.gov

rwyrton@orrick.com

s.minehan@aozorabank.co.jp

sabin.willett@bingham.com

sabramowitz@velaw.com

sagolden@hhlaw.com

sagrawal@susmangodfrey.com

Sally.Henry@skadden.com

sandyscafaria@eaton.com

Sara.Tapinekis@cliffordchance.com

scargill@lowenstein.com

schannej@pepperlaw.com

Schepis@pursuitpartners.com

schnabel.eric@dorsey.com

schristianson@buchalter.com

schwartzmatthew@sullcrom.com

scottshelley@quinnemanuel.com

scousins@armstrongteasdale.com

sdnyecf@dor.mo.gov

LBH MSL Email Service List

sehlers@armstrongteasdale.com

seichel@crowell.com

sfelderstein@ffwplaw.com

sfineman@lchb.com

sfox@mcguirewoods.com

sgordon@cahill.com

sgubner@ebg-law.com

shannon.nagle@friedfrank.com

sharbeck@sipc.org

shari.leventhal@ny.frb.org

shgross5@yahoo.com

sidorsky@butzel.com

slerner@ssd.com

slevine@brownrudnick.com

SLoden@DiamondMcCarthy.com

smayerson@ssd.com

smillman@stroock.com

smulligan@bsblawyers.com

snewman@katskykorins.com

sory@fdlaw.com

spiotto@chapman.com

splatzer@platzerlaw.com

squigley@lowenstein.com

SRee@lcbf.com

sselbst@herrick.com

sshimshak@paulweiss.com

sskelly@teamtogut.com

ssusman@susmangodfrey.com

steele@lowenstein.com

stephen.cowan@dlapiper.com

steve.ginther@dor.mo.gov

steven.troyer@commerzbank.com

steven.wilamowsky@bingham.com

Streusand@StreusandLandon.com

susan.schultz@newedgegroup.com

susheelkirpalani@quinnemanuel.com

swolowitz@mayerbrown.com

szuch@wiggin.com

tannweiler@greerherz.com

tarbit@cftc.gov

tbrock@ssbb.com

tdewey@dpklaw.com

tduffy@andersonkill.com

teresa.oxford@invescoaim.com

TGoren@mofo.com

thaler@thalergertler.com

thomas.califano@dlapiper.com

thomas.ogden@dpw.com

Thomas_Noguerola@calpers.ca.gov

timothy.brink@dlapiper.com

timothy.palmer@bipc.com

tjfreedman@pbnlaw.com

LBH MSL Email Service List

tkarcher@dl.com	wmckenna@foley.com
tkiriakos@mayerbrown.com	woconnor@crowell.com
tlauria@whitecase.com	wsilverm@oshr.com
tmacwright@whitecase.com	wswearingen@llf-law.com
tmayer@kramerlevin.com	wtaylor@mccarter.com
tnixon@gklaw.com	wweintraub@fklaw.com
toby.r.rosenberg@irscounsel.treas.gov	wzoberman@bermanesq.com
tony.davis@bakerbotts.com	yamashiro@sumitomotrust.co.jp
tslome@msek.com	YUwatoko@mofo.com
ttracy@crockerkuno.com	
twheeler@lowenstein.com	
ukreppel@whitecase.com	
vdagostino@lowenstein.com	
Villa@StreusandLandon.com	
vmilione@nixonpeabody.com	
vrubinstein@loeb.com	
walter.stuart@freshfields.com	
wanda.goodloe@cbre.com	
WBallaine@lcbf.com	
wbenzija@halperinlaw.net	
wcurchack@loeb.com	
wfoster@milbank.com	
william.m.goldman@dlapiper.com	
wiltenburg@hugheshubbard.com	
wisotska@pepperlaw.com	
wk@pwlawyers.com	

Email

[Levander, Andrew <andrew.levander@dechert.com>](mailto:andrew.levander@dechert.com)

[Massey, Kathleen <kathleen.massey@dechert.com>](mailto:kathleen.massey@dechert.com)

[Steiner, Neil <neil.steiner@dechert.com>](mailto:neil.steiner@dechert.com)

adam.wasserman@dechert.com

ASimkin@stblaw.com

Audrey.Strauss@friedfrank.com

auerbach@mjaesq.com

bpashler@stblaw.com

catherine.schumacher@kayescholer.com

dsnell@proskauer.com

dspears@spearsimes.com

eburk@stblaw.com

ekite@willkie.com

Israel.David@friedfrank.com

jbuckley@wc.com

JGREENBAUM@sillscummis.co

jweingarten@wc.com

khnatt@willkie.com

lrichardson@spearsimes.com

mchepiga@stblaw.com

MDavidson@proskauer.com

MHersh@ReedSmith.com

mhogan@willkie.com

mmcgarry@stblaw.com

Molly.Spieczny@NewYork.AllenOvery.com

Patricia.Hynes@NewYork.AllenOvery.com

RJCleary@proskauer.com

SFier@proskauer.com

todd.fishman@newyork.allenoverly.com

vincent.sama@kayescholer.com

EXHIBIT B

Fax

12122693559
13127623200
19144877326
12124903038
12122693559
19144877326
13127623200
13122446800
16142210479
12124903038
16142210479
12126682255

Name

Catherine Casavant, Esq.
Charles Madden Esq
John F. McCarrick, Esq
Jonathan Meer, Esq.
Mary Jo Barry, Esq
Maurice Pessa, Esq.
Ommid C. Farashahi, Esq.
Paul F. Matousek, Esq
Robert Eblin, Esq
Scott Schaffer, Esq
Thomas E. Geyer, Esq.
UST-DAVIS,GASPA,SCHW

EXHIBIT C

OFFICE OF THE US TRUSTEE
TRACY HOPE DAVIS, ESQ.
ELISABETTA G. GASPARINI, ESQ.
ANDREA B. SCHWARTZ, ESQ.
33 WHITEHALL STREET, 21ST FLOOR
NEW YORK, NY 10004

INTERNAL REVENUE SERVICE
SPECIAL PROCEDURES BRANCH
ATTN: DISTRICT DIRECTOR
290 BROADWAY
NEW YORK, NY 10007

WALKER WILCOX MATOUSEK LLP
225 W. WASHINGTON STREET
CHICAGO, ILLINOIS 60606
ATTN: PAUL F. MATOUSEK, ESQ. AND JAMES HUBERTY, ESQ.

BAILEY CAVALIERI, LLC
10 WEST BROAD STREET, SUITE 2100
COLUMBUS, OHIO 43215,
ATTN: THOMAS E. GEYER, ESQ. AND ROBERT EBLIN, ESQ.

BATES CAREY NICOLAIDES LLP
191 N. WACKER DRIVE, SUITE 2400
CHICAGO, ILLINOIS 60606,
ATTN: OMMID C. FARASHAHI, ESQ. AND CHARLES MADDEN ESQ.

D'AMATO & LYNCH, LLP
TWO WORLD FINANCIAL CENTER
NEW YORK, NEW YORK 10281
ATTN: MARY JO BARRY, ESQ. AND CATHERINE CASAVANT, ESQ.

WHITE & WILLIAMS LLP
ONE PENN PLAZA, SUITE 4110
NEW YORK, NEW YORK 10119
ATTN: JOHN F. MCCARRICK, ESQ. AND MAURICE PESSO, ESQ.

WILSON, ELSE, MOSKOWITZ, EDELMAN & DICKER LLP
150 EAST 42ND ST.
NEW YORK, NEW YORK 10017
ATTN: SCOTT SCHAFFER, ESQ. AND JONATHAN MEER, ESQ.